

# Heartland

Special Pricing Setup Guide

Cash  
**Register**  
Express

Rev 11/2020

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# Overview

CRE allows merchants to set special pricing for inventory items according to their needs and preferences. These are:

- ▶ Sale
- ▶ Bulk
- ▶ Time-based

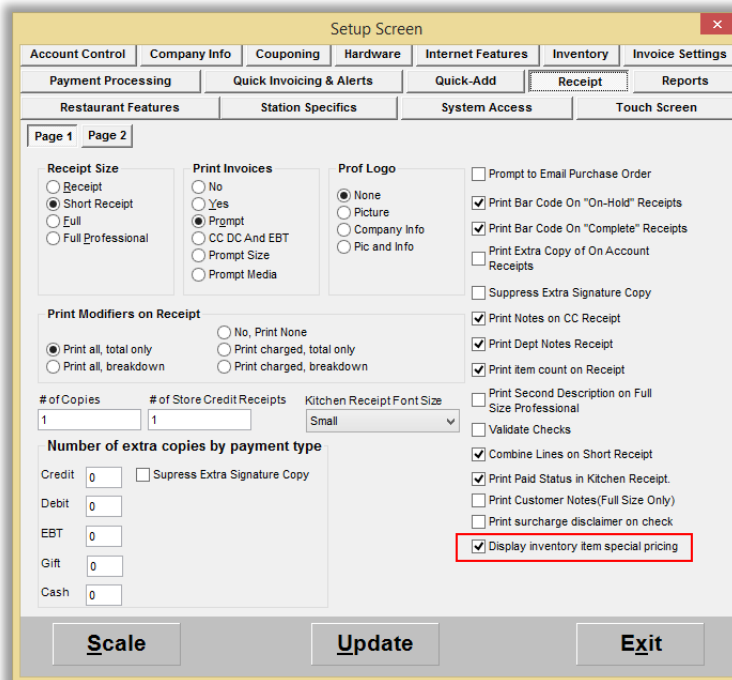
As of version 13.1025, CRE displays special price details along with the regular price on the invoice screen and on printed receipts.

# CRE Configuration

## Receipt Configuration

The setting that determines whether to print special pricing on receipts is enabled by default. Should you need to change this setting, do the following:

- 1 Go to **Page 1** of the **Receipt** screen within the **Setup Screen**.



- 2 Check/uncheck the **Display inventory item special pricing** box as needed.
- 3 Select **Update** to commit your changes.

# Item Configuration

To configure special pricing for inventory items, do the following:

- 4 Go to the **Inventory Maintenance** screen and select your item.

The screenshot shows the 'Inventory Maintenance' screen for item 'GREY GOOSE LORANGE 750ML'. The top section includes fields for Department (LIQUOR), Item Number (8308956000), Description (GREY GOOSE LORANGE 750ML), Avg Cost (\$25.09000), Price You Charge (\$35.99000), Price with tax (\$38.51), and # In Stock (17). There are also checkboxes for Tax 1 through Tax 6. Below this are tabs for Optional Info, Ordering Info, Pending Orders, Properties, Notes, and Modifiers. A sub-section contains tabs for Price Levels, Special Pricing, Matrix, Sales History, Recipe, and Printers. The main area is divided into three pricing sections: Sale Pricing, Bulk Pricing, and Time Based Pricing. Each section has an 'Add' button (green with a plus sign) and a 'Remove' button (red with a minus sign). Below these are input fields for Retail Price, Trade Price, BuyBack Price, and Security Deposit. At the bottom, there are search and navigation buttons: Search by Item Number, Add Item, Save, Transfer, Instant PO, Previous, Look up, Next, Help, Duplicate, Delete, and Exit. Profit and margin information is also displayed: Profit% 43.444%, Retail Discount 0%, and Gross Margin 30.286%.

- 5 Go to the **Special Pricing** tab, select **Add** under the desired **Special Pricing** heading and follow the prompts. In this example, we have selected **Sale Pricing**.

The screenshot shows a 'Question Box' with the text 'Which type of sale price?'. Below the text are two buttons: 'Percent Off' and 'Sale Price'. The 'Percent Off' button is highlighted in blue.

The screenshot shows a numeric keypad titled 'Enter percent off:'. The number '10' is entered in the top field. The keypad includes digits 0-9, a decimal point, and a +/- sign. Below the keypad are 'Clear', 'Cancel', and 'OK' buttons.

### Enter Sale Start Date

◀ **November 2020** ▶

Sun	Mon	Tue	Wed	Thu	Fri	Sat
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

Today: 11/30/2020

◀ Last Year
Next Year ▶
◀ Last Month
Next Month ▶

Type date or select above

Cancel
Select 11/30/2020

### Enter Sale End Date

◀ **December 2020** ▶

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

Today: 11/30/2020

◀ Last Year
Next Year ▶
◀ Last Month
Next Month ▶

Type date or select above

Cancel
Select 12/7/2020

Please note that prompts will vary based on the type of **Special Pricing** selected.

- Once you have defined all options, CRE will display the new pricing in the box below its heading, as pictured here.

**Inventory Maintenance**

**Item: GREY GOOSE LORANGE 750ML** Print Labels Keyboard

Department for this Item	LIQUOR	Avg Cost	\$25.09000	<input checked="" type="checkbox"/> Tax1	<input type="checkbox"/> Tax 4
Item Number	8308956000	Price You Charge	\$35.99000	<input type="checkbox"/> Tax2	<input type="checkbox"/> Tax 5
Description	GREY GOOSE LORANGE 7	Price with tax	\$38.51	<input type="checkbox"/> Tax3	<input type="checkbox"/> Tax 6
2nd Description		# In Stock	17	<input type="checkbox"/> Bar Tax	

Optional Info
Ordering Info
Pending Orders
Properties
Notes
Modifiers

Price Levels
Special Pricing
Matrix
Sales History
Recipe
Printers

Sale Pricing 10.00% bit 11/30/2020 - 12/7/2020	Bulk Pricing	Time Based Pricing
---------------------------------------------------	--------------	--------------------

Set Description

+  
Add

-  
Remove

+  
Add

-  
Remove

+  
Add

-  
Remove

Retail Price \$0.00
Trade Price \$0.00
BuyBack Price \$0.00
Security Deposit \$0.00

Search by Item Number

Profit% 43.444 %
Retail Discount 0 %
Gross Margin 30.286 %

Previous
Look up
Next
Help
Add Item
Save
Transfer
Instant PO
Duplicate
Delete
Exit

- Repeat the process as needed.

Now, each time you ring up items with special prices associated with them, CRE will display special pricing details on the invoice screen as well as the receipts. Refer to examples below.

# Examples

Invoice screen:

#	Item Info	Quantity	Price
1 - FS	Standard Item 6 @ \$5.40 - Sale price @10.00% & Standard Item 6*	1.0	\$5.40
2 - FS	Standard Item 7 @ \$6.00 - Sale price @\$6.00 & Standard Item 7*	1.0	\$6.00

Printed receipt:

```

w
Development DB Heartland POS 1
123 Elm Avenue Stret road plac
Pearl River NY 10965
800-820-0800 or 845-920-0888

ORDER # 15
INVOICE# 15
Closed to Cash Purchase

DATE/TIME: 11/10/2020 12:30:35 PM
CASHIER: 100101
STATION: 12

Item Count: 2
=====
1 FS STANDARD ITEM 6*      $5.40
Sale price @10.00%
1 FS STANDARD ITEM 7*      $6.00
Sale price @$6.00
=====
Subtotal                   $11.40
Tax                        $0.95
GRAND TOTAL                 $12.35

Cash                       $12.35
Amt Tendered               $12.35
Change                      $0.00
x
w
    
```