

Release Notes 14,1010

Rev 08/2021

A Global Payments Company



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Overview

This document describes the following enhancements and updates:

- Payment Processing
- Scan Data
- Inventory Maintenance

If you have questions regarding the updates described in this document, please contact Cash Register Express Support at 888.319.0521 or <u>DAM@heartland.us</u>.

What's New

The following release notes detail the enhancements we have included in this release. We have divided these by project area.

Payment Processing

PCAM-5393 – CRE PAX A920 Safe Harbor Testing

With this release, we have completed all testing for the PAX Safe Harbor version on the PAX A920 to ensure it works properly with CRE for all previously available card procession functions.

PCAM-5394 - CRE PAX S300 Safe Harbor Testing

With this release, we have completed all testing for the PAX Safe Harbor version on the PAX S300 to ensure it works properly with CRE for all previously available card procession functions.



Scan Data

PCAM-4543 – Include USSTC in Tobacco Scan Data Loyalty Program

So that merchants selling USSTC (U.S. Smokeless Tobacco Company) products can take advantage of incentives and reimbursements (as with Philip Morris products), we now include USSTC products in the Tobacco Scan Data Export. In order for items, coupons, and mix 'n' match items to be included in scan data for USSTC, each of these must have **USSTC** as their **2nd Description**.

			Inventory M	aintenance		
tem: Lucl	kyStrike \$	\$1 Off			Print La	abels Keyboard
Department for this Item	Tobacco De	epartment v	Avg Cost	\$0.00000	Tax Tax 4	
ltem Number	LuckyStrik	eDis	Price You Charge	\$9.50000	Гах 2 Гах 3 Тах 5	
Description	Lucky Strik	e \$1 Off	Price with	\$10.30	Bar Tax 🗌 Tax 6	
2nd Description	USSTC		ax # In Stock	120		Click to Select Pictur
Optional	Info F	Pending Orders	Propert	ies Notes	Modifiers	Price Levels
Ordering	Info	Special Pricing	g Matrix	Sales His	tory Recip	e Printers
Commission Location Location	% of Gross Pro Unit Type Pack	Modifi Exclud Check Check	er Item le from Account ID Before Sellin ID #2 Before S This Item	Disable Limit Prompl ng Prompl elling Allow E I Print or	e this Item F Quantity A Price U uyback S Receipt	oodstampable wto-Weigh Jse Serial/Batch # special Permission
Search by Ite	m Number		Profit% 0 %	Retail Discount 0	% Gross	Margin 100.0 %
4			Add	Sa <u>v</u> e	<u>T</u> ransfer	Instant PO

Regardless of whether a merchant sells one or both of Philip Morris and/or USSTC products, only one export is required. It will contain a line for each captured item and, along with other details, it will denote each as either PM USA or USSTC.

Since both tobacco companies have the same reporting requirements, the format of the export remains as it was previously. We have, however, updated the controls in CRE to include the USSTC brand along with Philip Morris.

Which Tobaco Report to	o Scan Data export?
PhillipMorris and USSTC	RJReynolds
<u>C</u> ancel	

For more information on configuring loyalty plans and incentives, please refer to our Tobacco Scan Data Export Guide. (I will link to guide once it's updated.)



Inventory Maintenance

PCAM-5337 - Improve Mix & Match Discount Behavior

With this release, we have improved the way CRE handles **Mix & Match** discounts. If you add a discount level at the bottom of the **Mix & Match** group screen in addition to a discount rule at the top, CRE will disregard the rule at the top and will apply only the bottom discount rule.

		Mix 'N Match	
Department			
NONE	~		
Price Group ID		Description	
ested		bulkprice	
Quantity Required		Bulk Price	
2		\$80.00	
Start Date		End Date	
J/1/2021		6/1/2023	
Price Group Type			
Bulk Price	~		
tems in Group	Ben Name	Lock Price for additiona reached	I items once quantity is
tems in Group Rem Number standard item	litem Name standard item	Lock Price for additiona reached Price	I items once quantity is Add Item
Items in Group	ltem Name standard item	Lock Price for additiona reached	al items once quantity is Add item Delete item
tems in Group Item Number Istandard item	Item Name standard item	Clock Price for additiona reached Price \$100.00	Add Item Delete Item Discount Levels
Items in Group Item Number Item Standard Item	Item Name standard item	Lock Price for additiona reached Price \$100.00	Add Item Add Item Delete Item Discount Levels Guantity Amount
tems in Group Ren Nunber Istandard iten	item Name standard item	Lock Price for additiona reached	Add Item Add Item Delete Item Discount Levels Quantity Amount
tems in Group Tem Number Satandard Item	Tem Name Standard Rem	Lock Price for additiona	I items once quantity is Add item Delete item Discount Levels Ouently Amount
tems in Group film Humber stenderd ten	Rem Name standard Rem	Lock Price for additiona reached Price \$100.00	I items once quantity is Add item Delete item Discount Levels Ouenity Amount
Add Price Group	Item Name standard Ren Quick Help	Lock Price for addition reached 9100 20 9100 20 9100 9100 20 9100 9100 9100 9100 9100 9100 9100 91	I Items once quantity is Add Item Delete Item Discont Levis Caanty Amort Caanty Amort

If you have defined the rule for the **Price Group Type** section on the top and attempt to enter Discount Level by clicking on **Add Discount Level** button, CRE will show a message as below:



- If you click **Yes**, CRE will disregard the rule at the top and apply the bottom level discount.
- If you click No, and the rule at the top will remain in effect and you will not be able to add the bottom level discount.

If you already have Discount Level added, CRE will disable editing in the **Quantity Required** and **Bulk Price** fields to prevent you from adding data. If you wish to add data to these fields, you must first delete the discount level data, after which the fields will become editable again.

Please note: This feature will work seamlessly only with **Combine Lines** OFF in CRE Setup Screen.